## Overview of the Custom Booking Solution

Custom Booking Solution (CBS) is a booking product that may be requested for **20** or more travelers, allowing each traveler to book their tickets individually, while adhering to a custom policy. Typically utilized for travel coordinators who handle complex travel within a **defined start and end date** (maximum duration of one year). Examples include graduate school recruiting events, board meetings, conference travel, etc.

- CBS requires a standard set-up fee of \$120 when establishing each new group.
- Note that the CBS request form is general in nature, and not UW-specific.
  - The travel coordinator will complete the request form to the best of their ability.
  - The more information that is provided, the better the Fox World Travel agents can assist the UW travelers.
  - Fox will typically contact the travel coordinator within 48 business hours of form submission and the group will be ready for booking within two weeks.
  - Any questions the travel coordinator has will be addressed when the Fox World Travel representative reaches out to establish the group.
- To minimize opportunity for fraud a group may be set-up in one of two ways:
  - Approvals <u>not required</u> before airline ticket issuance- A name list of all travelers booking under the individual group must be provided to Fox.
    - The traveler name list can be uploaded via the Fox Portal.
    - The traveler name list may be updated as needed via the Fox Portal.
  - Approvals <u>required</u> before airline ticket issuance No name list is provided; traveler provides the assigned group code to Fox agent when booking.
    - After the traveler contacts Fox and reserves their flights, the booking will go to the identified UW approver and back-up approver prior to the ticket being issued.
- A Fox World Travel representative will contact the travel coordinator, typically within 48 business hours of request form submission. They will review the request form and any questions the travel coordinator has, discuss set-up, and obtain the credit card for the set-up fee.
- Standard domestic and international agent fees will apply when each airline ticket is issued.
- CBS groups may not be open indefinitely; usually groups are open until the end date of an event, but they may never be open for longer than a year.

Please consider using the One-Time Individual Booking Request Form. This will immediately create a booking request and avoid CBS set-up fees. Typically utilized for travel coordinators who are requesting a one-off reservation, or a low volume of reservations over time. The traveler will work with the travel agency directly to book based on the parameters of the individual request. Examples include guest speaker travel, interviewee travel, individual student travel, etc.

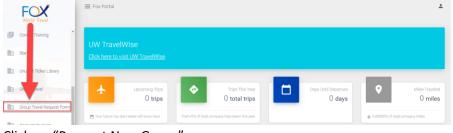
## Submitting a new Custom Booking Solution request

### NOTE that the request form is general in nature and NOT UW-specific.

If you are uncertain about what information to enter for a specific date or any other required field, please provide placeholder information. You will have an opportunity to discuss and finalize these details when contacted by Fox.

Fox will contact the travel coordinator to review the form submission, answer any questions, obtain the credit card to be used for the set-up fee and finalize the group configuration. Fox will typically contact the travel coordinator within 48 business hours and the group will be ready for booking within two weeks.

- 1. Access the Fox World Travel Portal via single sign-on.
- 2. Navigate to the "Group Travel Request Form" tab along the left side menu bar.



3. Click on "Request New Group".

4. Selecting "Group Air Services" and clicking "Submit" will bring up the form.

uestions regarding Group Air Services?	? Email: foxgroupairsupport@foxworldtravel.com
uestions regarding Group Block Service	es? Email: foxgroupblock@foxworldtravel.com
ervice Type	
Group Air Services O Group Block S	ervices
Group Air Services:	
	king product that may be requested for 20 or more travelers, allowing each traveler to book their tickets individually, while adhering to a custom policy.
Typically utilized for travel coordinators	s who handle complex travel within a defined start and end date (maximum duration of one year). Examples include graduate school recruiting events,
board meetings, conference travel, etc.	
CBS requires a standard set-up fee of \$	3120 when establishing each new group. Note that the CBS request form is general in nature, and not UW-specific. For guidance completing the request
form, please reference the UW CBS Job	o Aid. The travel coordinator will complete the request form to the best of their ability. The more information that is provided, the better the Fox World
Travel agents can assist the UW travele	ers. Any questions the travel coordinator has will be addressed when the Fox World Travel representative reaches out to establish the group. A Fox World
Travel representative will contact the tra	avel coordinator within 10 business days of request form submission. They will review the request form and any questions the travel coordinator has,
discuss set-up, and obtain the credit ca	ard for the set-up fee. Standard domestic and international agent fees will apply when each airline ticket is issued. CBS groups may not be open
indefinitely; usually groups are open un	til the end date of an event, but they may never be open for longer than a year. Please consider using the One-Time Individual Booking Request Form
(link to UW OTIBRF job aid). This will im	rmediately create a booking request and avoid CBS set-up fees. Typically utilized for travel coordinators who are requesting a one-off reservation, or a
low volume of reservations over time. T	The traveler will work with the travel agency directly to book based on the parameters of the individual request. Examples include guest speaker travel,
interviewee travel, individual student tra	avel, etc.



Group Name	Program Type	Booking Type	Geographic Type
Grad Recruiting	Agent Only ~	Call-in Without Name List 🗸 🗸	Domestic 🗸 🗸
Approval Type 5			
Any Ticket ~		_	
Number of Travelers 6	Destination Airport Codes <b>7</b>	Ticket Start Date: ?	Ticketing End Date:
40	•	01-01-2025	03-31-2025
	ADD CITY		
Arrival Date: 9	Arrive By Time: 10		
03-08-2025	08:00 am		
First Activity Note:			
Travelers may choose any dates an arrival / return dates.	nd times to travel between the		
Return Date: 12	Return After Time:		
03-29-2025	04:00 pm		

1	Identify name for the new group.
2	Select "Agent Only". This is the only option for UW.
3	Select either "Call-in with name list" (approvals optional) or "Call-in without name list" (approvals required).
4	Select if the destination for your group is domestic or international.
5	Leave blank if approvals are not required before ticketing. Select "All tickets" if approval is required. "All tickets" MUST be selected if not providing a name list of travelers to Fox
6	Enter approximate number of travelers for group. Must be 20 or more.
7	Optional – Enter destination airport that travelers must fly to. For example, Madison.
8	Dates when the agency should start and end issuing airline tickets.
9	Date when travelers should arrive at the destination. If group is open ended, use the same date as the ticketing start date in previous step.
10	Time that flights should arrive by to ensure travelers can attend UW sponsored event.
1	Any notes that that the agency should know. For example, additional airline booking details.
12	Final date and time of travel. All airline tickets in the group should depart by these parameters. If group is open ended, use the same date as the ticketing end date.

Last Activity Note:		
Everyone must depart after 4pm.		
Cvent Exit Code (PNR Match)	Do you have hotel or ground	Allow Car Rentals
	transportation details? O Yes <ul> <li>No</li> </ul>	O Yes € No
Additional Emails For Invoice		
admin@wisc.edu		
ADD EMAIL		
ADD EMAIL		
Contact Name	Contact Phone Number	
Terry Wilson	608-262-0956	
Backup Contact Name	Backup Contact Email	Backup Contact Phone Number
Allie Watters	Allie.Watters@wisc.edu	608-263-3525
Airline Ticket Form of Payment	Credit Card Account Last Name	Credit Card Last 4 Digits
Group/Department Credit Car 🗸	Wilson	7980
Flight conitoring ?	Flight Monoring Emails	? Flight Monty ing CC Email
O Yes ● No	ADD EMAIL	ADD EMAIL
CONTINUE TO NEXT STEPS		

1	Optional - Any notes on departure that the agency should know. For example, if there is a certain time travelers must depart after.
2	Optional - Select if hotels or car rentals are required. If yes, Fox will discuss requirements further.
3	Optional - Enter any emails that invoices/itineraries should be sent to for each booking.
4	Enter the primary travel coordinator's information.
5	Select "Group/Department Credit Card" if the travel coordinator will be providing one form of payment for all bookings. Select "Individual Credit Card" if each traveler will be required to pay for their booking.
$\boldsymbol{\bigotimes}$	Optional / Select "No". Does not apply to UW.
	Click on "Continue to next steps" when form is complete. Note that an error message will display a message if any of the required fields are not complete.

The dashboard will then display and show the status of the request. Note that all boxes must be green before the new request can be submitted.

Group Name	Forms			Status /	Actions	
Grad Recruiting	Step 1: General Info	Step 2: Booking Params	Step 3: Namefield Remarks	created	SUBMIT FOR REVIEW	DELETE

Click on "Step 2: Booking Parameters"

Note that there are only five required fields on this page. However, the more detailed information that is provided, the better Fox can assist travelers.

Traveler Type					
Prospective students					
Allowance Over Lowest Fare	Max Ticket Cost		Apply Airline Credit if traveler has on file		Does Main Attendee have Travel Profile?
\$150	\$500		● Yes ○ No		O Yes 🖲 No
Can spouse/guest attend?	Guest type of payment		Guest Notes:		Can attendee make changes to schedule after
O Yes 🖲 No	Personal paid	~	At traveler's own expense.		O Yes ●No
tre pre/post extensions allowed?	Are program deviations allowed?		Extension Approval Required	ĥ	Who Pays Difference In Airfare
	O Yes  No		O Yes  No		Individual Credit Card 🔽 🗸
Deviation Note:					

1	Optional – Enter the type of traveler. For example, students, interviewees, etc.
2	Optional – Use this area to define specific parameters/policy for the group.
3	Required – Answer yes/no if guest can attend. Enter additional policy details if needed.
4	Optional – Answer yes/no if the travelers can arrive early or stay longer.
5	Required – Answer yes/no if the travelers can deviate from dates/times specified. If yes is selected, travelers may arrive after event starts or leave before it ends.
6	Required – Answer yes/no if approval is required if traveler wants to extend their travel dates.
7	Required – If the traveler is allowed to deviate/extend from defined travel dates, select if the individual or UW are responsible for any additional costs.

On the rest of this booking parameters form, the only required field is "Are upgrades allowed?" If "yes," select if the individual or UW will pay the fare difference between economy and the upgraded fare. All remaining fields are optional, but remember, the more information that is provided, the easier it is for Fox agents to assist travelers.

Approval Emails ?	Approval CC Emails ?			
ADD EMAIL	ADD EMAIL			
VIP Notes:	Special Ticketing Notes:	Other Booking Notes:		
Is basic economy allowed?	Are low-cost carriers allowed?	Select Low Cost Carriers	le	With low-cost carriers, do you want baggage or seats
O Yes  No	Yes O No	Frontier Airlines × Spirit Air	irlines × 👻	with low-cost carriers, do you want baggage or sears purchased at the time of ticketing?   Yes O No
Are upgrades allowed?	If yes, who pays the difference?	Include seat assignments purchas	sed if required?	Tes O No Include Southwest early bird check in?     O Yes      No
International Travel Only Will Fox need to advise of international visa s O Yes O No	ervices? Do you want international fares t O Yes O No	io include baggage?	Do you want interna required by airline? O Yes O No	tional seats purchased required if
On day of travel, if delayed, what is the maximum amount of hours delayed allowed?	What is the maximum amount to pay to change the ticket?			
2 Hours 5	\$300			
Schedule Changes:	How to apply cancelled tickets?	Cancellation Notes:		
Advise travel coordinator if over 30 minutes	Can be used for future group travel only $\checkmark$			

1	Optional – If approvals are required, enter the email of the primary approver and back- up approver. "Approved CC Emails" allows emails to be cc'd on the approval requests,
	but these emails are not authorized approvers.
	Optional – Select yes/no if basic economy is allowed. Note: Basic economy is highly
2	restricted. Usually UW travelers purchase normal economy/main cabin. The answer to
	this in most cases is no.
	Optional– Answer yes/no if low-cost carriers are allowed. These include Allegiant,
3	Frontier, Spirit, and Sun Country airlines. If yes, further specify the specific carriers and
	if baggage and seats are allowed to be purchased at time of ticketing.
4	Required – Answer yes/no if upgrades are allowed. If yes, select who will pay for the
	upgrade, the individual traveler, or the UW. Usually this would be the individual traveler.
	Optional – Area to specify what Fox should do if the traveler is experiencing a delays or
	cancellations when in travel status. Policy can be added to allow Fox to assist the
5	traveler and change their ticket up to a certain dollar amount once the delay exceeds a
	defined number of hours.
	Additionally, the travel coordinator can provide direction on schedule changes and
	cancellations.
	Click on "Continue to next steps" when form is complete. Note that an error message
	will display a message if any of the required fields are not complete.

All steps are required to submit a group. Green steps are completed while yellow steps are incomplete.						
Group Name	Forms			Status	Actions	
Grad Recruiting	Step 1: General Info	Step 2: Booking Params	Step 3: Namefield Remarks	created	SUBMIT FOR REVIEW	DELETE

The dashboard will display again, showing that only "Step 3" is left to complete.

Complete the UW reporting requirements for the booking.

Campus UW Madison (Apollo Value: UWMSN)	~
	~
Use Profile Data	
Division   College   School	
COLLEGE OF LETTERS AND SCIENCE	~

Once all steps are completed and green, click "Submit for review" to send the request to Fox.

All steps are required to submit a group. Green steps are completed while yellow steps are incomplete.								
Group Name	Forms			Status	Actions			
Grad Recruiting	Step 1: General Info	Step 2: Booking Params	Step 3: Namefield Remarks	created	SUBMIT FOR REVIEW	DELETE		

The request will be successful when the pop-up message is displayed. A Fox World Travel representative will contact the travel coordinator within 48 business hours of request form submission. They will review the request form and any questions the travel coordinator has, discuss set-up, and obtain the credit card for the set-up fee.

Group Air Services	
All steps are required to submit a group. Green steps are completed	d while yellow steps are incomplete.
Group Name Forms	Submitted For Review X
Grad Recruiting Step 1: Step 2: Booking Params	Group has been submitted for review. You will be notified once it has been reviewed.
	ок

The travel coordinator will also receive a confirmation email with acknowledgement that the request was received and the information that was submitted on the form.

Your Group Request has been received.						
GA Group Air Support <foxgroupairsupport@foxworldtravel.com></foxgroupairsupport@foxworldtravel.com>	٢	← Reply	≪  Reply All	→ Forward	/2024 11	
10 Werry Wilson; U toxgroupairsupporturoxwondtravel.com (i) if there are problems with how this message is displayed, click here to view it in a web browser.				FI 0/14	1/2024 11	1:39 AI
FOX World Travel						
Your Group Request has been received. Please allow 48 business hours for a Fox World Travel associate to review your gr any questions regarding Fox World Travel, please contact us at <u>foxgroupairsupport@foxworldtravel.com</u> .	oup requir	ements and	discuss any qu	estions. If you I	nave	
Next Steps:						
Within 48 hours – your group request will be assigned in review.						
Ticketing Start Date: A minimum of two weeks' advance notice is required. This enables Fox to allocate resources effectivel commitment to delivering exceptional service. Additionally, as a standard practice, we recommend keeping your ticketing wi					ding ou	r
Group Management Fees:						
Please note that Group Management Fees will be confirmed upon final acceptance and approval of your Group Request. The	e fees are	e based on th	ne final scope o	f your group re	quest.	
Group General Information						
Corporate Account: C01WSA						
Group Name: Grad Recruiting						
Program Type: AG						
Booking Type: Call-in Without Name List						
Approval Type: Any Ticket						

After speaking with the Fox representative to finalize group details, Fox will complete configuration and set-up within two weeks.

Once the group is ready for booking, Fox will email the travel coordinator with the group booking code and instructions that the travel coordinator will provide to their travelers to complete their reservations. Example email below. Actual email will include the Group Code travelers must provide when completing their booking.



Congratulations! Your group has been successfully created! Please find below the confirmation details for your group.

Group Name: {insert name} Company Name: {insert name} Group Code: {insert group code}

Fox World Travel Higher Education Team: <u>608.710.4172</u> or <u>844.630.3853</u> Email: <u>uwtravel@foxworldtravel.com</u> Fox World Travel Standard Business Hours Monday - Friday 7:00am - 7:30pm CT

Emails are not responded to outside Fox World Travel standard business hours. Additional fees will apply if calling outside of standard business hours.

Group set fee: Group Air Set Up Fee: \$120.00 per

Fox Group Support Contact: {insert name} Email: foxgroupairsupport@foxworldtravel.com Ticketing Review

Confirmed Ticket Start Date: {insert date} Confirmed Estimated Ticket End Date: {insert date} NOTE: If there are any changes to your ticketing start date, kindly inform your designated Fox contact. This will allow us to allocate resources accordingly and provide appropriate support for your group. Program Type: Reservation Agent Only Reaching Type: Coll in Without Name List Approval required for each resources.

Booking Type: Call-in Without Name List - Approval required for each reservation.

#### Secondary language:

Call in with name list: Please provide Fox with an approved list of traveler names expected to call in (first/last). Name List may be imported via the FWT Portal/Group Travel tab.

#### Credit Card:

To submit your credit card details securely, please use link below (include Full card number, expiration date, Cardholder name and billing address). Once you have the card details added, you will be given a 'message key' which will be active for 24 hours. Once you have the code, please respond to this email for a team member to timely retrieve. ECURE LINK: https://secure.foxworldtravel.com/

#### Group Portal:

Once logged in, you will see a tab called Group Travel. Group dashboard will be available to ticket & manifest reporting.

## **Booking Confirmation and Approval Process**

- 1. Once the traveler has contacted Fox and completed their booking,
  - a. If approval <u>is not</u> required, the itinerary will be ticketed and invoiced.
  - b. If approval <u>is</u> required, a pre-ticket itinerary email will be sent to the UW approver and back-up approver (if applicable). The email will identify that approval is required and provide the flights and airfare estimate that the traveler requested.

	The approver clicks on the link and is taken to their Fox World Travel Portal approval dashboard. They may
If you need help. ABU BAH (JWSYS) please call 247/365 844-630-3853 608-710-4172	approve the reservation or request changes.
or try our Live Chat Pre-Ticket Itinerary Only All Pre-Ticket Invoice Fares are Estimates Only	
Approval Required Click here to approve this reservation or resource changes Flight Information	Details Record Locator: 7WR706 Departure Date: 2024-05-27
Beginning May 7, 2025, every air traveler 18 years of age and older will be asked by a TSA agent at the airport to produce a "REAL ID" compliant driver's license or another acceptable form of ID to fy within the United States. For questions regarding the "REAL ID" Act, please see <u>https://www.tsa.gov/real-id</u> This reservation may be non-refundable/non-transferable.	Destination: ATL Approval Statue Pending
Change fees may apply. You must cancel this reservation prior to departure to retain any ticket value.	Approval Notes:
Friday, May 17th Delta Alr Lines CHA Chattanoga TN Chattan	Changes in pricing may occur. By checking this box you acknowledge that you are approving the travel request and any changes in pricing or itinerary.  I understand and acknowledge the above statement
Are you missing out on frequent traveler benefits? Sign up for <u>Delta Skytilies</u> . Advance Seat Asignment Currently Unavailable. We Will Monitor Your Seats Up Until Day Of Departure. Saturday, May 18th Delta Air Lines ATL Atlanta GA Chattanooga TN CHA Chattanooga TN Chattanooga Chattanooga Chattanooga TN Chat	SUBMIT
Pre Ticket Expense Summary Please review itinerary to ensure all reservations are correct.	Itinerary that the traveler selected, and airfare cost estimate are displayed on the pre-ticket itinerary email. (Condensed here for clarity.)
Airfare Estimate Approximate amount of this itinerary $\rightarrow$ \$683.20 Amounts guoted above are subject to change prior to ticketing and not	

Amounts quoted above are subject to change prior to ticketing and guaranteed until ticketed, and do not reflect additional, non-airfare expenses that may be incurred.

- 2. The Fox World Travel Portal "UW Travel Requests" tab has four options:
  - a. Dashboard Allows the travel coordinator to view all requests they have submitted and their status.
  - b. Create New Request Allows the travel coordinator to submit a new request for a traveler.
  - c. Invoice Search Allows the travel coordinator to search for any UW invoice by airline ticket number or agency record locator.
  - d. Approvals Allows approvers to view the status of all their approvals. (Approvals tab only appears if the person logged in has been identified as an approver.)

One-time Individual Book	ing Request Form	D	ASHBOARD CR	EATE NEW REQUEST	INVOICE SEARCH	APPROVALS
Pending Approvals						
Requester	Traveler Name	Date of Travel	Destination	Record Locator	Actions	
Abu Bah	Abu Bah (Primary) Joe Burgess	05-17-2024	ATL	7VNFBC	NEW APPROVAL	
Michael Gumtow	Abu Bah	05-27-2024	ATL	7WR706	NEW APPROVAL	
Approved						
Approved	Traveler Name	Date of Travel	Destination	Record Locator	Actions	
	Traveler Name Abu Bah	Date of Travel 05-17-2024	Destination	Record Locator 7/NPBS	Actions vetw.krywoval	
Requester						
Requester Abu Bah	Abu Bah	05-17-2024	ATL	7VNPBS	VIEW APPROVAL	

# Fox World Portal Management Dashboard, Name Lists, and Reporting

In the Fox World Travel Portal the travel coordinator may access their group's booking activity. They may also view various arrival and departure reports, ticket cost reports and flight manifests.

Are CA Labs Committee Meeting			r Spend - \$6,839.91	Average Air Spend - \$521.67
PROGRAM MAN				
Kayla Kaupe - KKaupe@fo	xworldtravel.com		Delta Air Lines	
Group Code 01CB8131	Total Passengers	33	- \$2319.57 United Airlines	Delta Air Lines
Departure City TBD	Contacted Passengers	0	33.9% Inc - 31244.01 American Airlines - S1012.34	United Airlines Inc American
Destination City TPA	Ticketed Passengers	13	28.5% 9 1012.5% Stole3.99 Stole	Airlines
Departure Date 06-13-2024	Incomplete Passengers	20	51405.88	Airlines 0 500
Return Date 06-15-2024				
Unprocessed Passenger Lists			Processed Passenger Lists	
Click here for Airport Codes			Thursday, May 2nd 2024 7:35 am	
No unprocessed passengers lists exist at this time			BAPORT NEW PASSENCER LIST	
Group Reports				

Note: Passenger name list of everyone booking under the group code may be uploaded under "Import new passenger list". Lists may be uploaded on demand as needed.

Once Fox has acknowledged receipt of the name list, it will appear under "processed passenger lists".