



UW TRAVEL OPEN OFFICE HOURS: FOX TRANSITION Q&A

JULY 2024

INTRODUCTIONS



UW Team

- Elizabeth Dressel ATP Expenses Design Team Co-Lead & Co-Director of Travel
- Becky Kopidlansky Interim Co-Director of Travel
- Terry Wilson Travel Manager, UW Madison
- Alma Ramirez Regional Travel Manager
- Alyssa Totoraitis Regional Travel Manager
- **Emily Stoffel** Regional Travel Manager













AGENDA

Transition Reminders

Services Provided by Fox

Fox Portal Walkthrough

Upcoming Webinars & Recap

Q & A



Travel Agency Transition Reminders

WHAT STAYS THE SAME



- 1. Concur continues to be the online booking tool
 - Profiles automatically transferred from Travel Inc. to Fox World Travel with all personal information, travel arrangers assigned, frequent traveler numbers, etc.
 - UW policies continue to be programmed in Concur
 - Booking process will remain the same in Concur, but customized and improved
 - Concur messaging, Concur chat, specialized agency support, processing and invoicing
 - Concur can still also be used to book on behalf for other employees (travel arranger must be set up in Concur) and guests (using 'book for guest' functionality)
- 2. UW Travel and Card policies
- 3. Reimbursement processes through SFS
- 4. Access to search all UW invoices by ticket number or record locator
 - New Fox Portal will include this capability
- 5. Fox World Travel will continue to support Group Travel (10 or more)
- 6. Anthony and Shorts will continue to support NCAA Travel
- 7. UW TravelWIse, per-diem calculator, and other internal tools



TRAVEL INC OPEN TICKETS

- Travel Incorporated will support open ticket credits through September 30, 2024. Credits that remain unused after this date will be forfeited.
 - These are the only bookings supported by Travel Inc after July 1, 2024.
 - Service fee for Travel Inc open ticket credit bookings will vary, usually \$30.
 - Must contact Travel Inc via phone at (877) 811-9898 to use an open ticket credit.
- Travel Inc issued open ticket credits are no longer visible in Concur.
- A list of travelers with open tickets can be viewed via the <u>Travel Inc. Open Ticket</u> Report (July 1, 2024).
- Open ticket credits must be rebooked on the same airline. For detailed information, please reference the Open Ticket Guidance job aide.



BOOKINGS MADE PRIOR TO JULY 1, 2024

- Trip details for reservations booked prior to the transition to Fox World Travel on July 1, 2024, are no longer visible in Concur.
- Changes to these bookings can be made by calling a Fox World Travel agent at (608) 710-4172.
- Car and hotel changes can be made directly with the vendor.



AGENCY INVOICES

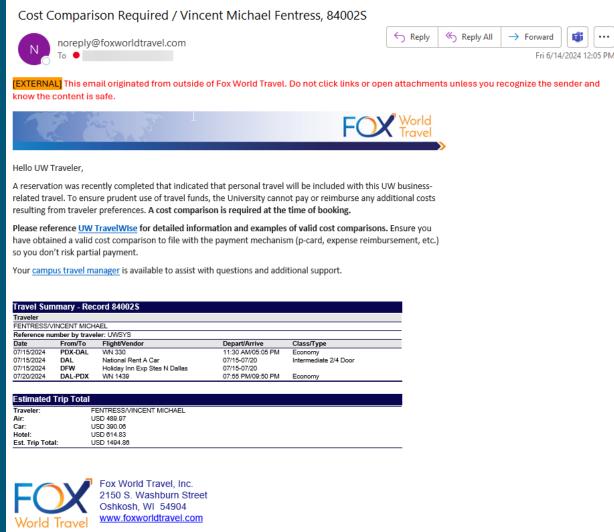
- If the ticket was issued with Travel Incorporated prior to July 1, the traveler received the invoice via email. If an invoice copy is required, contact:
 - UW-Madison: <u>uwtravel@bussvc.wisc.edu</u>
 - All other requests: <u>uwstraveloffice@wisconsin.edu</u>
- For information on Fox World Travel invoices, please review <u>Fox</u> World Travel Invoice Retrieval Instructions

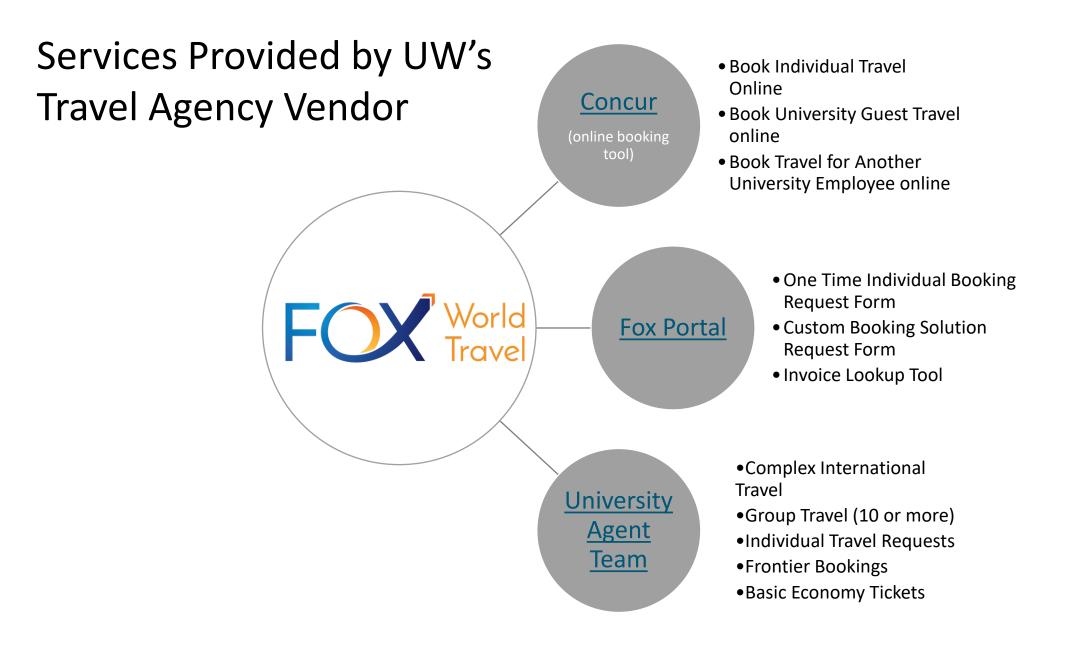
COST COMPARISON EMAIL



Text watermark

At the time of booking an airline ticket (either in Concur or with a Fox agent), employees will be asked if the trip contains personal travel. If the employee answers 'yes', they will receive this email as a reminder that a cost comparison is required.







OPTIONS FOR EMPLOYEES BOOKING THEIR OWN TRAVEL

Concur Online Booking

(Requires employee to have a Concur profile)

\$6.00 per ticket

Recommended booking method for domestic and simple international reservations

Requires employee to have a Concur profile

Fox Agent Booking

(Requires employee to have a Concur profile)

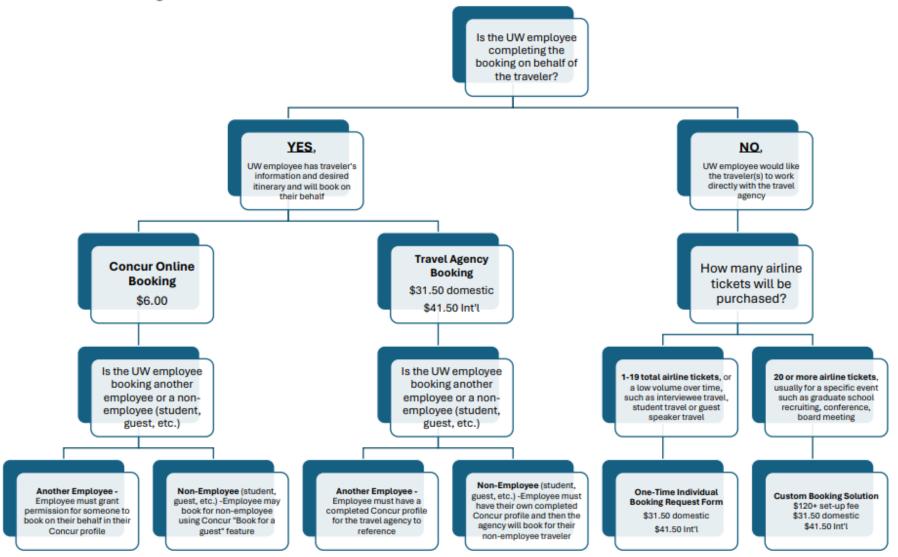
\$31.50 domestic \$41.50 int'l

Recommended for:

- Complex international flights
- Booking next day/same day air
- Basic Economy
- Frontier Airlines
- Booking airfare with a companion



Decision Chart: Booking Travel for Someone Else



BOOKING TRAVEL FOR OTHER EMPLOYEES



*Concur Online Booking

(Both employees must have a Concur profile.)

\$6.00 per ticket

Coordinator books in Concur by 'Acting as' another employee. Coordinator must be set up as an arranger in Concur.

*Fox Agent Booking

(Both employees must have a Concur profile.)

\$31.50 domestic \$41.50 int'l

Coordinator calls Fox to book another employee. Both employees must have Concur profiles.

One-Time Individual Booking Request

\$31.50 domestic \$41.50 int'l

Traveler books directly with Fox after coordinator authorizes travel by completing form

Custom Booking Solution (CBS)

\$120+ set-up \$31.50 domestic \$41.50 int'l

Multiple **travelers** book with Fox after establishing custom group

Learn more about the One-Time Individual Booking Request Form and the Custom Booking Solution on the <u>UW</u> <u>TravelWIse agency transition</u> page

^{*} Recommended booking method

BOOKING TRAVEL FOR OTHERS -NON-EMPLOYEES/GUESTS/STUDENTS



Concur Online Booking

Fox Agent Booking One-Time Individual Booking Request

Custom Booking Solution (CBS)

\$6.00 per ticket

\$31.50 domestic \$41.50 int'l \$31.50 domestic \$41.50 int'l \$120+ set-up \$31.50 domestic \$41.50 int'l

coordinator books in Concur using "book for a guest" functionality

Coordinator calls Fox to book on behalf of guest Traveler books directly with Fox after coordinator authorizes

Multiple travelers book with Fox after establishing custom group

Learn more about the One-Time Individual Booking Request Form and the Custom Booking Solution on the UW TravelWIse agency transition page.



Fox Portal Walkthrough

ONLINE SUPPORT CHAT

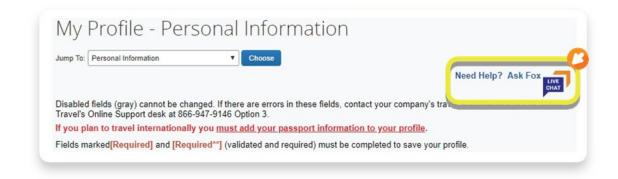
Connect live with our online support team through five different pages in Concur.

Just look for the "Ask Fox" icon.

Concur chat is available 8am – 5:30pm M-F

Company Notes

Solution on line of the first of the first









INVOICE

If you need help, please call 24/7/365

608-710-4172

844-630-3853 or try our Live Chat

Flight Information

This reservation may be non-refundable/non-transferable.

Change fees may apply.

You must cancel this reservation prior to departure to retain any ticket value.



TRAVELER NOTICE - Baggage fee charges vary by airline and are subject to change. Please visit the operating carrier website of your ticketed itinerary for applicable fees

www.foxworldtravel.com/baggage-fees/.

CVG

Cincinnati OH

WN Confirmation

12:25pm

Please visit https://www.dhs.gov/how-do-i/check-wait-times for the most up to date wait time information.

Southwest Airlines

Wanna Get Away



MDW

Chicago IL

10:20am

01 hrs 05 mins

249 Miles (est) Boeing 737

Are you missing out on frequent traveler benefits? Sign up for Southwest Rapid Rewards.

Advance Seat Assignment Not Available.

Hotel Information

EMBASSY SUITES GRAND RAP

*710 MONROE AVENUE **NW*GRAND**

2 Nights, 1 Adults

Check In Check Out

RAPIDS*MI*49503*16165125700

Confirmation

Rate 149.00.

JANE M DOE (UW CAMPUS)

Hotel Fax: 16165125701.

Cancel Until 3 Days Prior To Arrival To Avoid No Showcharge.

Car Information



Pick Up

5500 44th St Se

Airport Terminal

Phone: 833-789-0755

Intermediate 2 or 4 Door Automatic A/C Any Fuel Unlimited free miles / 0.00

Conf. No.

USD 35.00 Daily mile

Gerald R Ford Intl Airport 5500 44th St Se Airport Terminal

Enterprise Rent A Car

Rate

Approx. Total

USD 105.43

Drop Off

Phone: 833-789-0755

Frequent Renter Number has been applied

Enterprise Rent A Car may not accept debit cards at this location. A credit card may be needed for rental car pick-up.

Expense Summary

DOE/JANE M

DOE/JANE M

Ticket No. Invoice No. 2002000 Delta Air Lines

American Express ********1006 New Ticket Value: \$ 300.66

EXCHANGE: Orig. Ticket: 7703767832 EXCHANGE: Orig. Value \$ 184.03

\$ 116.63

USD

\$35,000

USD

Invoice No. 8900814998326 Service Fee

American Express *******1006

\$121.63 Total Invoiced - July 1, 2024 USD

Trip Remarks

Division/College/School Employee ID Traveler Type Arranger Approver

Traveler's Toolbox

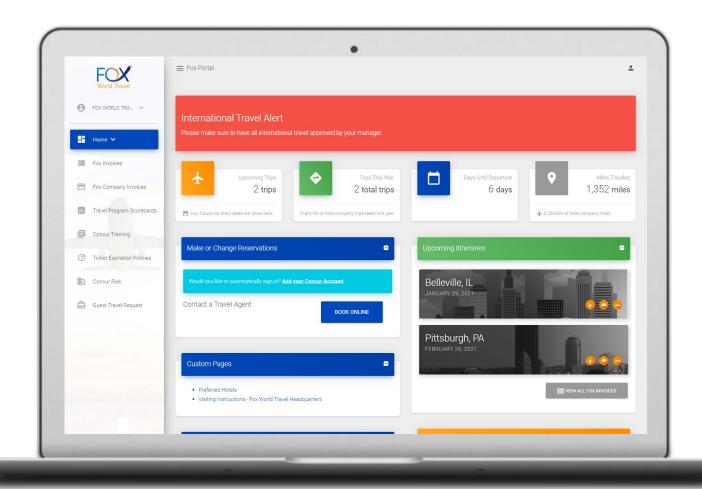




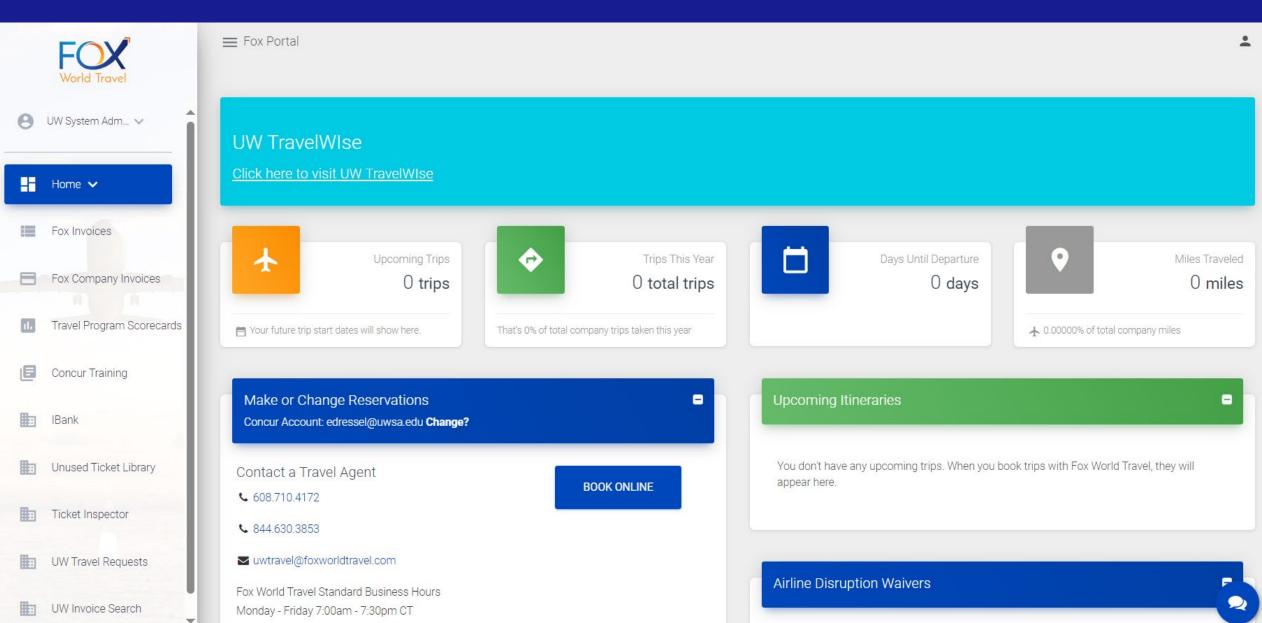
View your trips in one place

FOX PORTAL 3i

PROGRAM RESOURCES IN ONE PLACE



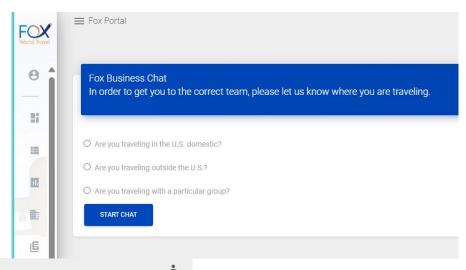
FOX PORTAL HOMEPAGE

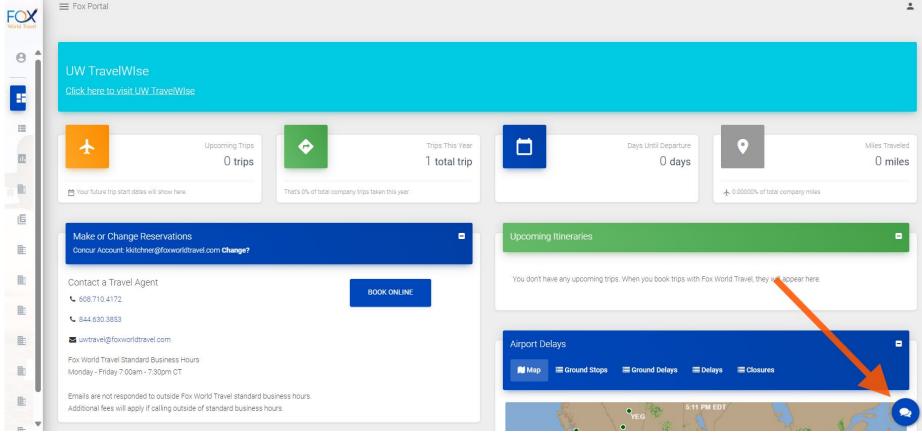


AGENT CHAT

Connect live with an agent through the Fox Portal or your e-invoice.

Agent chat is available 7am – 10:30pm M-F (after-hours fees apply after 7:30pm)





UW INVOICE SEARCH

Like the current Travel Inc Invoice Search tool, the new Fox Invoice Search tool will allow you to access any UW reservation with either a Fox Record Locator or a 10-digit ticket number.





FOX CONTACT INFO — SAVE IT NOW

Fox Employee Service/Individual Travel contact information Higher Education Team:

Local: 608-710-4172 Toll Free: 844-630-3853

Email: <u>UWtravel@foxworldtravel.com</u>

Email and phone monitored 7am – 7:30pm CT, M-F by Higher Ed Team

Concur Support Chat 8am – 5:30pm CT, M-F

Fox Group Block contact information:

Local: 920-933-4180

Email: <u>foxgroupblock@foxworldtravel.com</u>

*Phone/email will not be live until July 1st. Until then, there will be a recording that directs travelers back to Travel Inc.





FOX TRANSITION - WEBINARS/TRAININGS

- July 2024: Open House/General Q&A Sessions
 - Review any post-go-live topics that were identified as pain-points or particularly meaningful to travelers and admins
 - Provide open-forum time for attendees to ask general questions or request demos on specific topics/technologies
- September 2024: Back to school/back to travel sessions
 - Now open for registration!

*To register for transition sessions, visit <u>UW TravelWIse Agency Transition</u> webpage Past webinars are available to listen to





THANK YOU FOR ATTENDING