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Financial  
Future

## UW 403(b) Supplemental Retirement Program Investment Subcommittee

Friday, March 25, 2022 – 9:30 am to 10:00 am

Via WebEx Conference

- 9:30 am 1. Welcome
- 9:35 am 2. Capital Markets and Performance Review+ –Leon Kung, Aon Investments USA Inc.
- 9:45 am 3. Investment Changes+\*–Dan Pawlisch, Aon Investments USA Inc.
- Lower Cost Vanguard Index Funds
  - Dodge & Cox Share Class Transition
  - Vanguard Target Retirement 2070 Fund Addition
- 9:55 am 4. Meeting Schedule:
- SRP Advisory Committee Meeting, April 29, 2022.
  - Investment Subcommittee, third quarter 2022.
- 10:00 am 5. Adjourn\*

+Attachment(s) \*Action item

Times shown are estimates only. Unless otherwise noted, the presenters are UW 403(b) SRP staff.

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