

Finance 2024-25

Institution: University of Wisconsin-Platteville (240462)

User ID: 55C0011

Overview

Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

Changes to reporting:

No changes for the 2024-25 data collection period.

Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

Finance - Public Institutions' Reporting Standard

Reporting Standard

Please indicate which reporting standards are used to prepare your financial statements:

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2024.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2023"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2024"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
- Qualified (Explain in box below)
- Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- Business-type activities
- Governmental Activities
- Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- No
- Yes - answer part a and b below

a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]

- Auxiliary enterprises
- Student services
- Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- No
- Yes - select category(s) where these revenues are included [check all that apply]
 - Sales and services of educational activities
 - Sales and services of auxiliary enterprises
 - Other (specify in box below)

Other Operating Revenues

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- No
- Yes - (report details of endowment net assets)

6. Pension

Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out

acronyms).

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Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2023 - June 30, 2024			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line no.		Current year amount	Prior year amount
Assets			
01	Total <u>current assets</u>	44,158,414	40,795,531
31	Depreciable <u>capital assets</u> , net of depreciation	208,364,029	215,600,752
04	Other noncurrent assets CV=[A05-A31]	15,097,824	18,792,574
05	Total <u>noncurrent assets</u>	223,461,853	234,393,326
06	Total assets CV=(A01+A05)	267,620,267	275,188,857
19	Deferred outflows of resources	41,631,116	63,815,556
Liabilities			
07	<u>Long-term debt, current portion</u>	6,992,717	9,628,619
08	Other current liabilities CV=(A09-A07)	8,691,979	10,586,215
09	Total <u>current liabilities</u>	15,684,696	20,214,834
10	<u>Long-term debt</u>	82,758,290	91,137,042
11	Other noncurrent liabilities CV=(A12-A10)	26,282,708	34,811,254
12	Total <u>noncurrent liabilities</u>	109,040,998	125,948,296
13	Total liabilities CV=(A09+A12)	124,725,694	146,163,130
20	Deferred inflows of resources	28,699,918	41,516,711
Net Position			
14	<u>Invested in capital assets, net of related debt</u>	128,185,990	127,474,394
15	<u>Restricted-expendable</u>	13,348,490	14,755,051
16	<u>Restricted-nonexpendable</u>	1,301,180	1,207,862
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	12,990,111	7,887,265
18	Net position CV=[(A06+A19)-(A13+A20)]	155,825,771	151,324,572

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).


Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description	Ending balance	Prior year Ending balance
<u>Capital Assets</u>			
21	<u>Land and land improvements</u>	7,915,152	7,846,968
22	<u>Infrastructure</u>	22,549,764	22,549,764
23	<u>Buildings</u>	355,531,290	351,109,420
32	Equipment, including art and <u>library collections</u>	49,501,801	47,391,215
27	<u>Construction in progress</u>	1,657,815	4,792,333
	Total for Plant, Property and Equipment CV = (A21+ .. A27)	437,155,822	433,689,700
28	<u>Accumulated depreciation</u>	219,218,826	205,449,647
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0

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Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2023 - June 30, 2024			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution AND all of its child institutions	139,927,290	129,362,544
02	Total expenses and deductions for this institution AND all of its child institutions	135,426,091	142,326,015
03	Change in net position during year CV=(D01-D02)	4,501,199	-12,963,471
04	<u>Net position</u> beginning of year for this institution AND all of its child institutions	151,324,572	164,096,037
05	<u>Adjustments to beginning net position</u> and other gains or losses CV=[D06-(D03+D04)]	0	192,006
06	Net position end of year for this institution AND all of its child institutions (from A18)	155,825,771	151,324,572

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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2023 - June 30, 2024			
Do not report Federal Direct Student Loans (FDSL) anywhere in this section.			
Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants</u> (federal)	6,867,077	5,875,771
02	<u>Other federal grants</u> (Do NOT include FDSL amounts)	582,950	602,122
03	<u>Grants by state government</u>	2,707,271	2,684,094
04	<u>Grants by local government</u>	0	0
05	<u>Institutional grants from restricted resources</u>	2,515,090	2,589,274
06	<u>Institutional grants from unrestricted resources</u> CV=[E07-(E01+...+E05)]	9,908,402	8,477,307
07	Total revenue that funds scholarships and fellowships	22,580,790	20,228,568
Discounts and Allowances			
08	<u>Discounts and allowances</u> applied to <u>tuition and fees</u>	12,631,391	10,920,585
09	<u>Discounts and allowances</u> applied to sales and services of <u>auxiliary enterprises</u>	4,370,986	3,736,901
10	Total discounts and allowances CV=(E08+E09)	17,002,377	14,657,486
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	5,578,413	5,571,082

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Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2023 - June 30, 2024							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	3,819,823	3,142,142	1,321,817	1,075,205	5,141,640	4,217,347
13	Other federal grants (Do NOT include FDSL amounts)	324,594	322,759	112,324	110,444	436,918	433,203
14	Grants by state government	1,507,444	1,438,770	521,638	492,331	2,029,082	1,931,101
15	Grants by local government	0	0	0	0	0	0
16	Endowments and gifts	1,394,310	1,384,191	482,489	473,654	1,876,799	1,857,845
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	5,585,220	4,632,723	1,932,718	1,585,267	7,517,938	6,217,990
18	Total (from Part E1 line 8, 9 and 10)	12,631,391	10,920,585	4,370,986	3,736,901	17,002,377	14,657,486

Part B - Revenues and Other Additions, Page 1


Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Source of Funds	Current year amount	Prior year amount
Operating Revenues			
01	<u>Tuition and fees</u> , after deducting <u>discounts & allowances</u>	40,445,255	35,718,888
Grants and contracts - operating			
02	Federal operating grants and contracts	1,911,298	4,613,358
03	State operating grants and contracts	105,760	271,337
04	Local government/private operating grants and contracts	1,018,358	485,751
04a	Local government operating grants and contracts	0	0
04b	Private operating grants and contracts	1,018,358	485,751
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	21,048,728	18,812,042
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	4,806,692	5,415,363
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV=[B09-(B01++B07)]	15,848,418	14,962,136
09	Total operating revenues	85,184,509	80,278,875

Part B - Revenues and Other Additions, Page 2

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Source of funds	Current year amount	Prior year amount
Nonoperating Revenues			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	35,561,358	33,292,965
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
Grants-nonoperating			
13	Federal nonoperating grants Do NOT include Federal Direct Student Loans	8,489,724	5,875,771
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	5,598,460	3,405,966
17	<u>Investment income</u>	2,656,697	1,678,816
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	0	356,202
19	Total nonoperating revenues	52,306,239	44,609,720
27	Total operating and nonoperating revenues CV=[B19+B09]	137,490,748	124,888,595
28	<u>12-month Student FTE from E12</u>	5,877	5,779
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	23,395	21,611

Part B - Revenues and Other Additions, Page 3

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	<input type="text" value="2,374,116"/>	4,279,366
21	<u>Capital grants and gifts</u>	<input type="text" value="62,426"/>	194,583
22	<u>Additions to permanent endowments</u>	<input checked="" type="checkbox"/> <input type="text" value="0"/>	0
23	Other revenues and additions CV=[B24-(B20+...+B22)]	<input type="text" value="0"/>	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	<input type="text" value="2,436,542"/>	4,473,949
25	Total all revenues and other additions	<input type="text" value="139,927,290"/>	129,362,544


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Part C-1 - Expenses and Other Deductions by Functional Classification

Fiscal Year: July 1, 2023 - June 30, 2024					
Report Total Operating AND Nonoperating Expenses in this section					
Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	43,042,261	41,469,493	23,981,277	23,850,369
02	<u>Research</u>	2,975,681	2,603,894	1,058,787	999,913
03	<u>Public service</u>	2,764,645	2,579,221	1,104,829	1,169,030
05	<u>Academic support</u>	22,332,253	23,542,207	8,126,445	8,751,800
06	<u>Student services</u>	21,835,683	22,459,893	9,158,495	9,596,531
07	<u>Institutional support</u>	15,223,640	15,852,683	7,036,829	7,275,074
10	<u>Scholarships and fellowships expenses</u> , net of <u>discounts and allowances</u> (from Part E-1, line 11)	5,578,413	5,571,082		
11	<u>Auxiliary enterprises</u>	19,367,669	15,876,075	5,397,939	4,923,054
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	2,305,846	12,371,467	5,771	29,572
19	Total expenses and deductions	135,426,091	142,326,015	55,870,372	56,595,343


Part C-2 - Expenses and Other Deductions by Natural Classification

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	Salaries and Wages (from Part C-1 Column 2 line 19)	55,870,372	56,595,343
19-3	Benefits	20,305,897	24,835,985
19-4	Operation and Maintenance of Plant (as a natural expense)	7,809,218	6,420,359
19-5	Depreciation	15,545,108	12,817,681
19-6	Interest	<input checked="" type="checkbox"/> 1,712,671	3,976,802
19-7	Other Natural Expenses and Deductions CV=[C19-1 - (C19-2 + ... + C19-6)]	34,182,825	37,679,845
19-1	Total Expenses and Deductions (from Part C-1, Line 19)	135,426,091	142,326,015
20-1	12-month Student FTE (from E12 survey)	5,877	5,779
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	23,043	24,628

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Part M-1 - Pension Information

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/> <input type="text" value="-328,516"/>	4,533,960
02	Net Pension liability	<input checked="" type="checkbox"/> <input type="text" value="3,865,284"/>	15,411,454
03	Deferred inflows related to pension	<input checked="" type="checkbox"/> <input type="text" value="20,679,690"/>	32,259,714
04	Deferred outflows related to pension	<input checked="" type="checkbox"/> <input type="text" value="33,270,884"/>	56,068,562

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description	Current year amount	Prior Year amount
05	OPEB expense	<input type="text" value="449,339"/>	606,497
06	Net OPEB liability	<input checked="" type="checkbox"/> <input type="text" value="18,950,474"/>	16,396,388
07	Deferred inflows related to OPEB	<input type="text" value="7,716,079"/>	9,006,152
08	Deferred outflows related to OPEB	<input type="text" value="8,360,232"/>	7,545,558

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2023 - June 30, 2024			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	55,699,222	51,934,302
02	Value of endowment net assets at the end of the fiscal year	66,038,596	55,699,222
03	Change in value of endowment net assets CV=[H02-H01]	10,339,374	3,764,920
03a	New gifts and additions	7,491,593	7,705,093
03b	Endowment net investment return	6,983,010	4,235,018
03c	Spending distribution for current use	-11,989,922	-10,666,868
03d	Other CV=[H03-(H03a+H03b+H03c)]	7,854,693	2,491,677

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Part N - Financial Health

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	6,187,088	-10,422,145
02	Operating revenues + nonoperating revenues	153,349,542	137,300,379
03	Change in net position	<input checked="" type="checkbox"/> 13,979,004	6,214,527
04	Net position	221,011,309	215,060,696
05	Expendable net assets	65,824,763	57,603,355
06	Plant-related debt	126,555,676	138,923,636
07	Total expenses	147,162,453	147,722,525

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2023 - June 30, 2024						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	53,076,646	53,076,646			
02	Sales and services	30,226,406	4,806,692	25,419,714	0	0
03	Federal grants/contracts (excludes Pell Grants)	1,911,298	1,911,298	0	0	0
Revenue from the state government:						
04	State appropriations, current & capital	37,935,474	37,935,474	0	0	0
05	State grants and contracts	105,760	105,760	0	0	0
Revenue from local governments:						
06	Local appropriation, current & capital	0	0	0	0	0
07	Local government grants/contracts	0	0	0	0	0
08	Receipts from property and non-property taxes	0				
09	Gifts and private grants, NOT including capital grants	6,616,818				
10	Interest earnings	2,364,404				
11	<u>Dividend earnings</u>	0				
12	<u>Realized capital gains</u>	0				

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Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2023 - June 30, 2024						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	21,666,300	20,067,945	1,598,355	0	0
03	Payment to state retirement funds (may be included in line 02 above)	4,372,928	3,929,709	443,219	0	0
04	Current expenditures including salaries	108,030,181	93,237,971	14,792,210	0	0
Capital outlays						
05	Construction	1,581,910	1,581,910	0	0	0
06	Equipment purchases	2,169,033	2,169,033	0	0	0
07	Land purchases	68,184	68,184	0	0	0
08	Interest on debt outstanding, all funds and activities	1,712,671				

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Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2023 - June 30, 2024		
Debt		
	Category	Amount
01	Long-term debt outstanding at beginning of fiscal year	58,051,593
02	Long-term debt issued during fiscal year	4,812,316
03	Long-term debt retired during fiscal year	14,312,987
04	Long-term debt outstanding at end of fiscal year	48,550,922
05	Short-term debt outstanding at beginning of fiscal year	0
06	Short-term debt outstanding at end of fiscal year	0

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Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2023 - June 30, 2024		
Assets		
	Category	Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds	1,905,119
08	Total cash and security assets held at end of fiscal year in bond funds	0
09	Total cash and security assets held at end of fiscal year in all other funds	36,616,529

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Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:		
<input type="radio"/>	Keyholder	<input type="radio"/>
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>
		<input type="radio"/>
		SFA Contact
		HR Contact
		Academic Library Contact
		Other
Name:	<input type="text" value="Rod Dole"/>	
Email:	<input type="text" value="rodney.dole@wisconsin.edu"/>	

How many staff from your institution only were involved in the data collection and reporting process of this survey component?
<input type="text" value="2.00"/> Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Component Summary

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the [College Navigator](#) website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the [IPEDS Use the Data](#) and appear as aggregated statistics in various Department of Education reports. [College Navigator](#) is updated approximately three months after the data collection period closes and DFRs will be available through the [IPEDS Use the Data](#) and sent to your institution's CEO at the end of 2025.

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues (%)	Core revenues per FTE enrollment
Tuition and fees	40,445,255	34	6,882
State appropriations	35,561,358	30	6,051
Local appropriations	0	0	0
Government grants and contracts	10,506,782	9	1,788
Private gifts, grants, and contracts	6,616,818	6	1,126
Investment income	2,656,697	2	452
Other core revenues	23,091,652	19	3,929
Total core revenues	118,878,562	100	20,228
Total revenues	139,927,290	N/A	23,809

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expense			
Expense function	Reported values	Percent of total core expenses (%)	Core expenses per FTE enrollment
Instruction	43,042,261	37	7,324
Research	2,975,681	3	506
Public service	2,764,645	2	470
Academic support	22,332,253	19	3,800
Institutional support	15,223,640	13	2,590
Student services	21,835,683	19	3,715
Other core expenses	7,884,259	7	1,342
Total core expenses	116,058,422	100	19,748
Total expenses	135,426,091	N/A	23,043

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

	Calculated value
FTE enrollment	5,877

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

Edit Report

Finance

Source	Description	Severity	Resolved	Options
Screen: Part B - Revenues and Other Additions, Page 3				
Upload File	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
Screen: Part C-2 - Expenses and Other Deductions by Natural Classification				
Screen Entry	The amount reported is outside the expected range of between 1,988,401 and 5,965,203 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	A refinance of debt resulted in a reduced interest payment from the prior period.			
Screen: Part M-1 - Pension Information				
Screen Entry	The amount reported is outside the expected range of between 2,947,074 and 6,120,846 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Screen Entry	The amount reported is outside the expected range of between 10,017,446 and 20,805,462 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Screen Entry	The amount reported is outside the expected range of between 20,968,815 and 43,550,613 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Screen Entry	The amount reported is outside the expected range of between 36,444,566 and 75,692,558 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Screen: Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information				
Upload File	The amount reported for Net OPEB liability (Part M-2 - line 06) is not expected to be greater than the amount of Net Pension liability (Part M-1 - line 02). Please explain or contact the IPEDS Help Desk for assistance. (Error #5820)	Explanation	Yes	
Reason	The OPEB liability is built incrementally, so not on the same allocation percentage as the Pension liability, which is rebuilt each year due to the fluctuation between liability and asset.			
Screen: Part N - Financial Health				
Upload File	The amount reported is outside the expected range of between 3,107,264 and 9,321,790 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	A significant increase in revenue and reduction in expenses resulted in a greater change in net position from the prior period.			