

## Finance 2024-25

Institution: University of Wisconsin-Eau Claire (240268)

User ID: 55C0011

### Overview

#### Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

#### Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

#### Changes to reporting:

No changes for the 2024-25 data collection period.

#### Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

## Finance - Public Institutions' Reporting Standard

### Reporting Standard

**Please indicate which reporting standards are used to prepare your financial statements:**

- GASB (Governmental Accounting Standards Board), using standards of GASB 34 & 35
- FASB (Financial Accounting Standards Board)

Please consult your business officer for the correct response before saving this screen. Your response to this question will determine the forms you will receive for reporting finance data.

Finance - Public Institutions Using GASB Standards

General Information: GASB-Reporting Institutions (aligned form)

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2024.)

Beginning: month/year (MMYYYY)	Month: <input type="text" value="7"/>	Year: <input type="text" value="2023"/>
And ending: month/year (MMYYYY)	Month: <input type="text" value="6"/>	Year: <input type="text" value="2024"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
- Qualified (Explain in box below)
- Don't know OR in progress (Explain in box below)

3. Reporting Model

GASB Statement No. 34 offers three alternative reporting models for special-purpose governments like colleges and universities. Which model is used by your institution?

- Business-type activities
- Governmental Activities
- Governmental Activities with Business-Type Activities

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- No
- Yes - answer part a and b below

a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]

- Auxiliary enterprises
- Student services
- Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- No
- Yes - select category(s) where these revenues are included [check all that apply]
  - Sales and services of educational activities
  - Sales and services of auxiliary enterprises
  - Other (specify in box below)

Other Operating Revenues

5. Endowment Assets

Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- No
- Yes - (report details of endowment net assets)

6. Pension

Does your institution include defined benefit pension liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

7. Postemployment Benefits Other than Pension (OPEB)

Does your institution include postemployment benefits other than pension (OPEB) liabilities, expenses, and/or deferrals in its General Purpose Financial Statements?

- No
- Yes

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out

acronyms).

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Part A - Statement of Net Position Page 1

Fiscal Year: July 1, 2023 - June 30, 2024			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line no.		Current year amount	Prior year amount
<b>Assets</b>			
01	Total <u>current assets</u>	89,460,450	82,127,555
31	Depreciable <u>capital assets</u> , net of depreciation	237,031,466	217,357,693
04	Other noncurrent assets CV=[A05-A31]	30,552,585	25,897,518
05	Total <u>noncurrent assets</u>	267,584,051	243,255,211
06	<b>Total assets</b> CV=(A01+A05)	<b>357,044,501</b>	<b>325,382,766</b>
19	<b>Deferred outflows of resources</b>	64,623,863	91,986,633
<b>Liabilities</b>			
07	<u>Long-term debt, current portion</u>	7,129,917	10,357,749
08	Other current liabilities CV=(A09-A07)	25,425,530	16,356,239
09	Total <u>current liabilities</u>	32,555,447	26,713,988
10	<u>Long-term debt</u>	125,457,129	100,935,130
11	Other noncurrent liabilities CV=(A12-A10)	39,754,613	53,635,940
12	Total <u>noncurrent liabilities</u>	165,211,742	154,571,070
13	<b>Total liabilities</b> CV=(A09+A12)	<b>197,767,189</b>	<b>181,285,058</b>
20	<b>Deferred inflows of resources</b>	43,949,878	60,012,031
<b>Net Position</b>			
14	<u>Invested in capital assets, net of related debt</u>	130,426,724	125,804,064
15	<u>Restricted-expendable</u>	20,609,319	18,715,080
16	<u>Restricted-nonexpendable</u>	92,982	87,428
17	<u>Unrestricted</u> CV=[A18-(A14+A15+A16)]	28,822,272	31,465,738
18	<b>Net position</b> CV=[(A06+A19)-(A13+A20)]	<b>179,951,297</b>	<b>176,072,310</b>

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Part A - Statement of Net Position Page 2

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description	Ending balance	Prior year Ending balance
<b>Capital Assets</b>			
21	<u>Land and land improvements</u>	2,659,242	2,659,242
22	<u>Infrastructure</u>	31,876,866	31,866,865
23	<u>Buildings</u>	379,079,548	350,888,626
32	Equipment, including art and <u>library collections</u>	90,408,997	89,631,881
27	<u>Construction in progress</u>	24,295,510	18,052,454
	<b>Total for Plant, Property and Equipment CV = (A21+ .. A27)</b>	<b>528,320,163</b>	<b>493,099,068</b>
28	<u>Accumulated depreciation</u>	265,306,393	256,002,127
33	Intangible assets, net of accumulated amortization	0	0
34	Other capital assets	0	0

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Part D - Summary of Changes In Net Position

Fiscal Year: July 1, 2023 - June 30, 2024			
If your institution is a parent institution then the amounts reported in Parts A and D should include ALL of your child institutions			
Line No.	Description	Current year amount	Prior year amount
01	Total revenues and other additions for this institution <b>AND all of its child institutions</b>	204,552,542	191,854,159
02	Total expenses and deductions for this institution <b>AND all of its child institutions</b>	200,673,555	204,220,717
03	Change in net position during year <b>CV=(D01-D02)</b>	<b>3,878,987</b>	<b>-12,366,558</b>
04	<u>Net position</u> beginning of year for this institution <b>AND all of its child institutions</b>	176,072,310	188,399,860
05	<u>Adjustments to beginning net position</u> and other gains or losses <b>CV=[D06-(D03+D04)]</b>	0	39,008
06	Net position end of year for this institution <b>AND all of its child institutions (from A18)</b>	179,951,297	176,072,310

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Part E-1 - Scholarships and Fellowships

Fiscal Year: July 1, 2023 - June 30, 2024			
Do not report Federal Direct Student Loans (FDSL) anywhere in this section.			
Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	Pell grants (federal)	9,512,080	8,428,424
02	Other federal grants (Do NOT include FDSL amounts)	1,854,706	1,570,359
03	Grants by state government	2,441,385	2,778,351
04	Grants by local government	0	0
05	Institutional grants from restricted resources	1,288,391	1,170,372
06	Institutional grants from unrestricted resources CV=[E07-(E01+...+E05)]	6,532,605	4,317,802
07	Total revenue that funds scholarships and fellowships	21,629,167	18,265,308
<b>Discounts and Allowances</b>			
08	Discounts and allowances applied to tuition and fees	14,324,258	12,731,410
09	Discounts and allowances applied to sales and services of auxiliary enterprises	4,252,281	3,734,215
10	Total discounts and allowances CV=(E08+E09)	18,576,539	16,465,625
11	Net scholarships and fellowships expenses after deducting discounts and allowances CV= (E07-E10) This amount will be carried forward to C10 of the expense section.	3,052,628	1,799,683

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Part E-2 - Sources of Discounts and Allowances

Fiscal Year: July 1, 2023 - June 30, 2024							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	6,177,392	5,815,430	1,833,812	1,705,708	8,011,204	7,521,138
13	Other federal grants (Do NOT include FDSL amounts)	1,205,712	1,084,692	357,927	318,148	1,563,639	1,402,840
14	Grants by state government	1,587,102	1,919,087	471,145	562,882	2,058,247	2,481,969
15	Grants by local government	0	0	0	0	0	0
16	Endowments and gifts	813,820	807,246	241,590	236,771	1,055,410	1,044,017
17	Other institutional sources CV=[E18-(E12+E13+ ... +E16)]	4,540,232	3,104,955	1,347,807	910,706	5,888,039	4,015,661
18	Total (from Part E1 line 8, 9 and 10)	14,324,258	12,731,410	4,252,281	3,734,215	18,576,539	16,465,625

Part B - Revenues and Other Additions, Page 1


Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Source of Funds	Current year amount	Prior year amount
<b>Operating Revenues</b>			
01	<u>Tuition and fees</u> , after deducting <u>discounts &amp; allowances</u>	57,805,380	55,981,993
<b>Grants and contracts - operating</b>			
02	Federal operating grants and contracts	2,547,904	9,439,504
03	State operating grants and contracts	531,217	769,924
04	Local government/private operating grants and contracts	868,871	1,844,976
04a	Local government operating grants and contracts	119,223	154,264
04b	Private operating grants and contracts	749,648	1,690,712
05	Sales and services of <u>auxiliary enterprises</u> , after deducting <u>discounts and allowances</u>	25,969,578	32,492,840
06	<u>Sales and services of hospitals</u> , after deducting <u>patient contractual allowances</u>	0	0
26	<u>Sales and services of educational activities</u>	10,999,141	11,957,620
07	<u>Independent operations</u>	0	0
08	Other sources - operating CV=[B09-(B01+ ....+B07)]	18,387,382	16,174,301
09	Total operating revenues	117,109,473	128,661,158

Part B - Revenues and Other Additions, Page 2

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Source of funds	Current year amount	Prior year amount
<b>Nonoperating Revenues</b>			
10	Federal <u>appropriations</u>	0	0
11	State <u>appropriations</u>	44,871,767	39,751,925
12	<u>Local appropriations, education district taxes, and similar support</u>	0	0
<b>Grants-nonoperating</b>			
13	Federal nonoperating grants <b>Do NOT include Federal Direct Student Loans</b>	16,493,841	12,107,757
14	State nonoperating grants	0	0
15	Local government nonoperating grants	0	0
16	<u>Gifts, including contributions from affiliated organizations</u>	6,331,565	5,363,939
17	<u>Investment income</u>	4,136,548	2,818,901
18	Other nonoperating revenues CV=[B19-(B10+...+B17)]	798,564	568,270
19	Total nonoperating revenues	72,632,285	60,610,792
27	Total operating and nonoperating revenues CV=[B19+B09]	189,741,758	189,271,950
28	<u>12-month Student FTE from E12</u>	9,062	9,145
29	Total operating and nonoperating revenues per student FTE CV=[B27/B28]	20,938	20,697

Part B - Revenues and Other Additions, Page 3

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Source of funds	Current year amount	Prior year amount
Other Revenues and Additions			
20	<u>Capital appropriations</u>	14,795,934	2,568,230
21	<u>Capital grants and gifts</u>	14,850	13,979
22	<u>Additions to permanent endowments</u>	<input checked="" type="checkbox"/> 0	0
23	Other revenues and additions CV=[B24-(B20+...+B22)]	0	0
24	Total other revenues and additions CV=[B25-(B9+B19)]	14,810,784	2,582,209
25	Total all revenues and other additions	204,552,542	191,854,159


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Part C-1 - Expenses and Other Deductions by Functional Classification

Fiscal Year: July 1, 2023 - June 30, 2024					
Report Total Operating AND Nonoperating Expenses in this section					
Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	83,472,455	80,569,760	46,967,206	44,177,910
02	<u>Research</u>	2,192,610	1,769,066	1,156,766	940,635
03	<u>Public service</u>	5,307,862	4,093,542	1,517,642	1,326,605
05	<u>Academic support</u>	25,027,618	24,985,176	10,289,125	9,354,883
06	<u>Student services</u>	34,967,553	32,905,082	14,922,054	13,673,480
07	<u>Institutional support</u>	20,000,574	18,810,761	10,257,062	10,468,173
10	<u>Scholarships and fellowships expenses</u> , net of <u>discounts and allowances</u> (from Part E-1, line 11)	3,052,628	1,799,683		
11	<u>Auxiliary enterprises</u>	27,330,533	26,704,756	3,187,559	2,995,233
12	<u>Hospital services</u>	0	0	0	0
13	<u>Independent operations</u>	0	0	0	0
14	Other Functional Expenses and deductions CV=[C19-(C01+...+C13)]	-678,278	12,582,891	0	677,835
19	<b>Total expenses and deductions</b>	200,673,555	204,220,717	88,297,414	83,614,754


Part C-2 - Expenses and Other Deductions by Natural Classification

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	Salaries and Wages (from Part C-1, Column 2 line 19)	88,297,414	83,614,754
19-3	Benefits	32,820,972	37,938,081
19-4	Operation and Maintenance of Plant (as a natural expense)	9,837,949	6,213,476
19-5	Depreciation	15,249,819	17,921,964
19-6	Interest	2,060,654	4,044,371
19-7	Other Natural Expenses and Deductions CV=[C19-1 - (C19-2 + ... + C19-6)]	52,406,747	54,488,071
19-1	<b>Total Expenses and Deductions (from Part C-1, Line 19)</b>	200,673,555	204,220,717
20-1	12-month Student FTE (from F12 survey)	9,062	9,145
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]	<b>22,145</b>	<b>22,331</b>

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Part M-1 - Pension Information

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description	Current year amount	Prior Year amount
01	Pension expense	<input checked="" type="checkbox"/> <input type="text" value="-1,800,873"/>	6,716,127
02	Net Pension liability	<input checked="" type="checkbox"/> <input type="text" value="6,263,986"/>	22,713,469
03	Deferred inflows related to pension	<input type="text" value="33,513,013"/>	47,544,509
04	Deferred outflows related to pension	<input type="text" value="53,992,521"/>	82,672,627

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Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information


Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description	Current year amount	Prior Year amount
05	OPEB expense	<input type="text" value="764,499"/>	936,968
06	Net OPEB liability	<input checked="" type="checkbox"/> <input type="text" value="24,475,662"/>	20,247,027
07	Deferred inflows related to OPEB	<input type="text" value="10,213,403"/>	12,346,185
08	Deferred outflows related to OPEB	<input type="text" value="10,631,342"/>	9,299,988

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Part H - Details of Endowment Net Assets

Fiscal Year: July 1, 2023 - June 30, 2024			
Include not only endowment net assets held by the institution, but any assets held by private foundations affiliated with the institution.			
Line No.	Value of Endowment Net Assets	Market Value	Prior Year Amounts
01	Value of endowment net assets at the beginning of the fiscal year	70,748,417	64,838,453
02	Value of endowment net assets at the end of the fiscal year	76,742,889	70,748,417
03	Change in value of endowment net assets CV=[H02-H01]	5,994,472	5,909,964
03a	New gifts and additions	8,926,320	12,878,757
03b	Endowment net investment return	8,974,072	7,938,106
03c	Spending distribution for current use	-11,271,214	-9,981,258
03d	Other CV=[H03-(H03a+H03b+H03c)]	-634,706	-4,925,641

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Part N - Financial Health

Fiscal Year: July 1, 2023 - June 30, 2024			
Line No.	Description <i>(If your institution is a parent institution then the amounts reported should include ALL of your child institutions. Include amounts for the institution's GASB and FASB component units.)</i>	Current year amount	Prior year amount
01	Operating income (Loss) + net nonoperating revenues (expenses)	-8,855,124	-5,490,389
02	Operating revenues + nonoperating revenues	204,251,768	201,093,608
03	Change in net position	11,591,683	14,416,775
04	Net position	341,116,598	327,127,516
05	Expendable net assets	161,969,949	157,222,243
06	Plant-related debt	153,539,303	130,069,135
07	Total expenses	212,956,818	206,524,985

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Part J - Revenue Data for the Census Bureau

Fiscal Year: July 1, 2023 - June 30, 2024						
Source and type		Amount				
		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
01	Tuition and fees	72,129,638	72,129,638			
02	Sales and services	41,221,000	10,999,141	30,221,859	0	0
03	Federal grants/contracts (excludes Pell Grants)	2,547,904	2,547,904	0	0	0
Revenue from the state government:						
04	State appropriations, current & capital	59,667,701	59,667,701	0	0	0
05	State grants and contracts	531,217	531,217	0	0	0
Revenue from local governments:						
06	Local appropriation, current & capital	0	0	0	0	0
07	Local government grants/contracts	119,223	119,223	0	0	0
08	Receipts from property and non-property taxes	0				
09	Gifts and private grants, NOT including capital grants	7,081,213				
10	Interest earnings	4,077,773				
11	<u>Dividend earnings</u>	0				
12	<u>Realized capital gains</u>	0				

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Part K - Expenditure Data for the Census Bureau

Fiscal Year: July 1, 2023 - June 30, 2024						
Category		Total for all funds and operations (includes endowment funds, but excludes component units)	Education and general/independent operations	Auxiliary enterprises	Hospitals	Agriculture extension/experiment services
		(1)	(2)	(3)	(4)	(5)
02	Employee benefits, total	36,375,602	35,471,821	903,781	0	0
03	Payment to state retirement funds (may be included in line 02 above)	7,137,523	6,914,454	223,069	0	0
04	Current expenditures <b>including</b> salaries	173,172,931	150,708,310	22,464,621	0	0
Capital outlays						
05	Construction	3,343,418	3,343,418	0	0	0
06	Equipment purchases	3,033,746	3,033,746	0	0	0
07	Land purchases	0	0	0	0	0
08	Interest on debt outstanding, all funds and activities	1,891,654				

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Part L - Debt and Assets for Census Bureau, page 1

Fiscal Year: July 1, 2023 - June 30, 2024		
Debt		
	Category	Amount
01	Long-term debt outstanding at beginning of fiscal year	99,828,801
02	Long-term debt issued during fiscal year	10,275,243
03	Long-term debt retired during fiscal year	17,157,004
04	Long-term debt outstanding at end of fiscal year	92,947,040
05	Short-term debt outstanding at beginning of fiscal year	0
06	Short-term debt outstanding at end of fiscal year	0

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Part L - Debt and Assets for Census Bureau, page 2

Fiscal Year: July 1, 2023 - June 30, 2024		
Assets		
	Category	Amount
07	Total cash and security assets held at end of fiscal year in sinking or debt service funds	42,900
08	Total cash and security assets held at end of fiscal year in bond funds	0
09	Total cash and security assets held at end of fiscal year in all other funds	79,943,806

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Prepared by

**Prepared by**

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:		
<input type="radio"/>	Keyholder	<input type="radio"/>
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>
		<input type="radio"/>
		<input type="radio"/>
		<input type="radio"/>
Name:	<input type="text" value="Rod Dole"/>	
Email:	<input type="text" value="rodney.dole@wisconsin.edu"/>	

How many staff from your institution only were involved in the data collection and reporting process of this survey component?
<input type="text" value="2.00"/> Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours	<input type="text" value="1.00"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Component Summary

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the [College Navigator](#) website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the [IPEDS Use the Data](#) and appear as aggregated statistics in various Department of Education reports. [College Navigator](#) is updated approximately three months after the data collection period closes and DFRs will be available through the [IPEDS Use the Data](#) and sent to your institution's CEO at the end of 2025.

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@rti.org](mailto:ipedshelp@rti.org).

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues (%)	Core revenues per FTE enrollment
Tuition and fees	57,805,380	32	6,379
State appropriations	44,871,767	25	4,952
Local appropriations	0	0	0
Government grants and contracts	19,692,185	11	2,173
Private gifts, grants, and contracts	7,081,213	4	781
Investment income	4,136,548	2	456
Other core revenues	44,995,871	25	4,965
Total core revenues	178,582,964	100	19,707
<b>Total revenues</b>	204,552,542	N/A	22,573

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expense			
Expense function	Reported values	Percent of total core expenses (%)	Core expenses per FTE enrollment
Instruction	83,472,455	48	9,211
Research	2,192,610	1	242
Public service	5,307,862	3	586
Academic support	25,027,618	14	2,762
Institutional support	20,000,574	12	2,207
Student services	34,967,553	20	3,859
Other core expenses	2,374,350	1	262
Total core expenses	173,343,022	100	19,129
<b>Total expenses</b>	200,673,555	N/A	22,145

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

	Calculated value
<b>FTE enrollment</b>	9,062

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.



Edit Report

Finance

Source	Description	Severity	Resolved	Options
<b>Screen: Part E-1 - Scholarships and Fellowships</b>				
Perform Edits	The fiscal year for this institution exactly matches the coverage period specified in SFA (July 1 to June 30) therefore, we would expect the grant/scholarship aid awarded in SFA (\$27,760,787) to be similar to the scholarship/fellowship revenue reported in Finance (\$21,629,167). Please review your data and make any necessary corrections, or explain. (Error #5309)	Explanation	Yes	
Reason	The data are verified and correct as entered.			
<b>Screen: Part B - Revenues and Other Additions, Page 3</b>				
Upload File	The amount of additions to permanent endowments reported in Part B (line 22) should not be zero or blank. Please confirm that the data reported are correct. (Error #5231)	Confirmation	Yes	
Related Screens	Revenues Part 3			
<b>Screen: Part C-1 - Expenses and Other Deductions by Functional Classification</b>				
Perform Edits	This field cannot have a negative value. This occurs when the total amount reported is less than the sum of the detail amounts. Please correct your data. (Error #5146)	Fatal	Yes	
Reason	Overridden by administrator. Due to negative Pension expense. ST			
Related Screens	Expenses Part 1			
<b>Screen: Part M-1 - Pension Information</b>				
Screen Entry	The amount reported is outside the expected range of between 4,365,483 and 9,066,771 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
Screen Entry	The amount reported is outside the expected range of between 14,763,755 and 30,663,183 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	Actuarially calculated.			
<b>Screen: Part M-2 - Postemployment Benefits Other than Pension (OPEB) Information</b>				
Upload File	The amount reported for Net OPEB liability (Part M-2 - line 06) is not expected to be greater than the amount of Net Pension liability (Part M-1 - line 02). Please explain or contact the IPEDS Help Desk for assistance. (Error #5820)	Explanation	Yes	
Reason	The OPEB liability is built incrementally, so not on the same allocation percentage as the Pension liability, which is rebuilt each year due to the fluctuation between liability and asset.			